

LIBRA

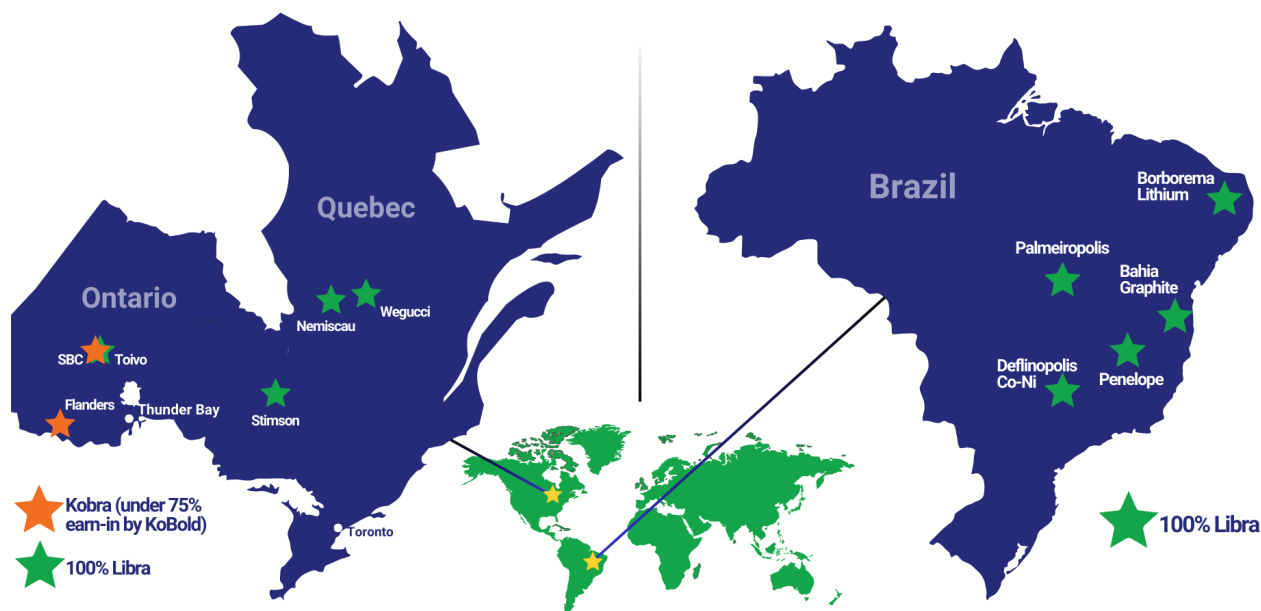
ENERGY MATERIALS

Factsheet | January 2026

Backed by Strength Driven by Expertise Unlocking Critical Minerals

Across Key Global Mining Regions

Our Project Portfolio

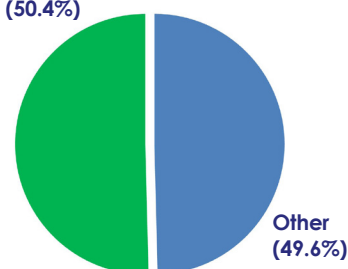


Drilling in Ontario to commence this quarter

Share Structure (as of January 23, 2026)

Shares Outstanding	67.6M
Incentive Options + RSUs	6.2M
Warrants	0
Fully Diluted	73.8M
Market Capitalization	\$16.9M

Spodumene

Management, Directors,
Advisors (50.4%)

*Principal shareholders of Libra, representing 27.8M shares, are subject to pooling agreement over an indefinite period, restricting any share sales until consummation of a change of control transaction and in certain other limited circumstances.

⚡ Real Miners Not Stock Promoters

Koby Kushner, P.Eng., CFA
CEO & Director

Ben Kuzmich, MSc., P.Geo.
Vice President, Exploration

Andrew Jedemann, MSc., P.Geo.
Exploration Manager

Andrew Best
Manager, Indigenous Relations

Lot Koopmans, MSc.
Technical Advisor

David Goodman, LLB, CFA
Chairman

Zachary Goldenberg, JD/HBA
Director

Carlo Rigillo, CPA, CA
Chief Financial Officer

⚡ Advisory Board

Daniel Buhler
Capital Markets Advisor

Stefano Somma
Capital Markets Advisor

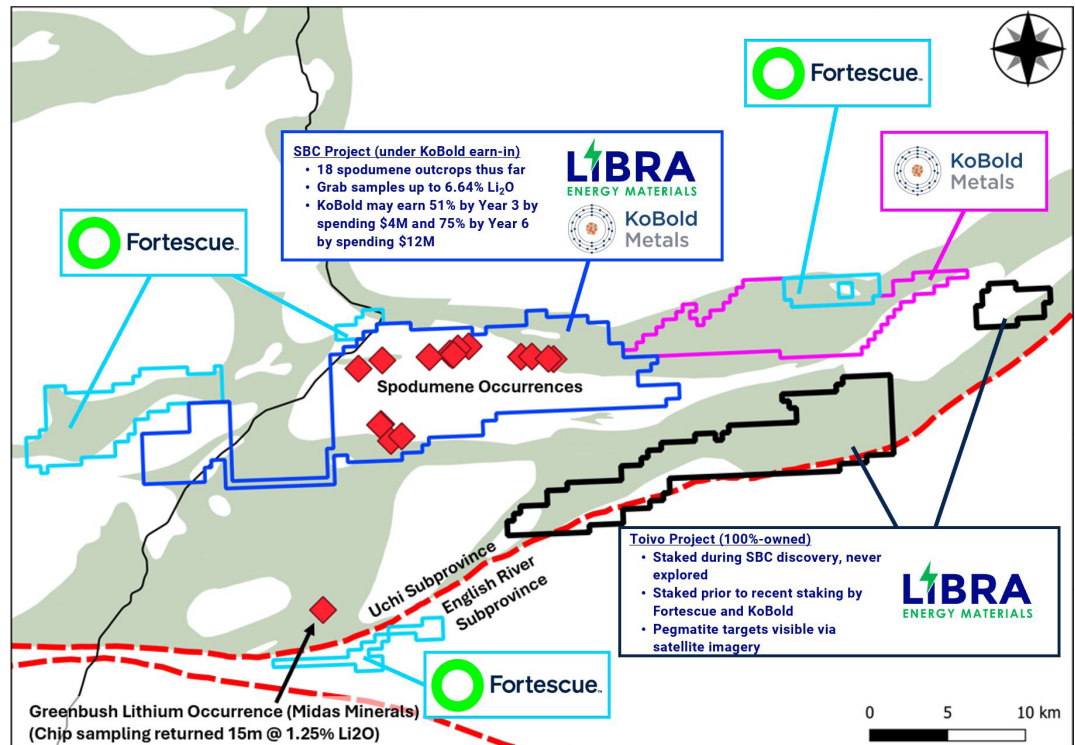
Raymond Harari
Capital Markets Advisor

Jérémie Pfister
Exploration Advisor

Jordan Quinn
Exploration Advisor

Néstor Álvarez
Exploration Advisor

⚡ First Mover Advantage in New Spodumene District



⚡ Libra Brazil Overview

Location	Proven Mining States in Brazil
Commodities	Graphite, Lithium, Cobalt & REEs
Properties (100% Libra)	30 projects (30,706 ha) • 21 Lithium • 8 Graphite • 1 Cobalt
Stage	Exploration (trenching/drilling)
Permits	Exploration permits granted
Mineralization	• Lithium: hard rock spodumene • Graphite: at surface heavily altered • Cobalt: sulphides • REE: ionic adsorption clay (IAC) and hard-rock



Contact Us

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